

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA Title III

Case No. 17-bk-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as a representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17-bk-4780-LTS

**NOTICE OF SUBMISSION OF PLAN SUPPLEMENT
AND PLAN RELATED DOCUMENTS OF THE
PUERTO RICO ELECTRIC POWER AUTHORITY**

PLEASE TAKE NOTICE that, pursuant to Article I.A.174 of the *Modified Second Amended Title III Plan of Adjustment of the Puerto Rico Electric Power Authority*, dated March 1, 2023 [Case No. 17-4780, ECF No. 3296] (as may be further amended, modified, or

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-bk-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-bk-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17-bk-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-bk-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-bk-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-bk-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

supplemented, the “PREPA Plan”),² the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of the Puerto Rico Electric Power Authority (“PREPA” or the “Debtor”) pursuant to section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”), has filed the *Plan Supplement and Plan Related Documents of the Puerto Rico Electric Power Authority* (the “PREPA Plan Supplement”), which is attached hereto as Exhibit A, containing documents listed on Schedule 1 hereto (collectively, the “PREPA Plan Related Documents”).

PLEASE TAKE FURTHER NOTICE that the PREPA Plan Related Documents remain subject to negotiations and approval with parties in interest, and the Oversight Board and PREPA reserve the right to amend, modify, or supplement any of the PREPA Plan Related Documents up to and including the entry of an order confirming the PREPA Plan (and, in conjunction therewith, approval of the PREPA Plan Related Documents).

PLEASE TAKE FURTHER NOTICE that the rights of all parties in interest, including, but not limited to, the Oversight Board, PREPA, and the parties to the Fuel Line Lender PSA and National PSA, with respect to the form of the PREPA Plan Related Documents are expressly preserved and the exercise or waiver of any consent rights are expressly preserved.

PLEASE TAKE FURTHER NOTICE that all documents filed in these Title III cases are available (a) free of charge by visiting <https://cases.ra.kroll.com/puertorico/> or by calling +1 (844) 822-9231, and (b) on the Court’s website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

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² Capitalized terms used but not defined herein shall have the meanings given to them in the PREPA Plan.

Dated: May 31, 2023
San Juan, Puerto Rico

Respectfully submitted,
/s/ Paul V. Possinger

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*Attorneys for the Financial
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Schedule 1

List of Exhibits in the PREPA Plan Supplement³

Exhibit A:	GUC Trust Agreement
Exhibit B:	Avoidance Actions Trust Agreement
Exhibit C:	Guidelines for the Governance, Administration, and Monitoring of the Puerto Rico Plan of Adjustment for the PREPA PayGo Trust
Exhibit D:	Schedule of Assumed Contracts and Leases
Exhibit E:	National Trust Agreement
Exhibit F:	National Standard Terms of Trust

³ The PREPA Plan Related Documents remain subject to negotiation with parties in interest and the rights of all parties in interest, including, but not limited to, the Oversight Board, PREPA, and the parties to the Fuel Line Lender and National Plan Support Agreements, with respect to the form of documents contained in the PREPA Plan Supplement are expressly reserved and the exercise or waiver of any consent rights are expressly preserved.

Exhibit A

PREPA Plan Supplement

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**PLAN SUPPLEMENT
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⁵ The Plan Supplement and Plan Related Documents remain subject to negotiation with parties in interest and the rights of all parties in interest, including, but not limited to, the Oversight Board, PREPA, and the parties to the Fuel Line Lender and National Plan Support Agreements, with respect to the form of documents contained in the PREPA Plan Supplement are expressly reserved and the exercise or waiver of any consent rights are expressly preserved.

EXHIBIT A

GUC Trust Agreement

EXHIBIT B

Avoidance Actions Trust Agreement

EXHIBIT C

Guidelines for the Governance, Administration, and Monitoring
of the Puerto Rico Plan of Adjustment for the PREPA PayGo Trust⁶

⁶ The Guidelines included herewith shall be appended to a form of Deed of Trust which shall establish the PREPA PayGo Trust in compliance with Puerto Rico law.

EXHIBIT D

Schedule of Assumed Contracts and Leases

EXHIBIT E

National Trust Agreement

EXHIBIT F

National Standard Terms of Trust